

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 30/09/2018		
To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer CHINA  Date Submitted 02/10/2		N ENERGY (	CORPORATION LIMITE
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : <u>00956</u> Descr	iption:	H Sh	ares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,839,004,396	RMB1.00	RMB1,839,004,396
Increase/(decrease)	0		0
Balance at close of the month	1,839,004,396	RMB1.00	RMB1,839,004,396
(2) Stock code : N/A Descr	iption :	Domestic	c Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,876,156,000	RMB1.00	RMB1,876,156,000
Increase/(decrease)	0		0
Balance at close of the month	1,876,156,000	RMB1.00	RMB1,876,156,000

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth		
Increase/(decrease)	)		_	
Balance at close of	f the month		_	
3. Other Classes of	f Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	ereceding m	classes of shares	(State	capital
Balance at close of Increase/(decrease)		classes of shares	(State	capital

Total authorised share capital at the end of the month (*State currency*): RMB3,715,160,396

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,839,004,396	1,876,156,000	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	1,839,004,396	1,876,156,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement durin	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(11010 1)						
2. N/A						
( / / )						
shares						-
(Note 1)						
2						
3. N/A						
shares						
(Note 1)						-
(Ivote 1)		Tot	al A. (Ordin	ary charec)	N/A	
		100		nce shares)	N/A	
				Other class)	N/A	
Cotal funds raised dur	ing the month	from exercise of	•	Jiass)	*	
options (State currence		mom exercise of		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Z. IVA	  					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del></del>				
4. N/A	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (Ordiv	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A N/A	• •

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. IVA		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	14/71	•

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llilli/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llillbyyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
-			Class of shares issuable				
4.	Bonus issue		(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illil/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable (Note 1)   Scrip dividend   At price : State   Issue and allotment   date : (dd/mm/yyyy)   EGM approval date: (	of issuer shares of during issuer nonth which may	No. of new shares of issuer issued during the month pursuant thereto	200	9.1.			Type of Issue	
Scrip dividend							•	
Class of shares   N/A								
Class of shares repurchased (Note 1)			)	( / /		At price : State currency —	Scrip dividend	5.
Cancellation date : ( / / )	N/A N/A		)	( / /				
Cancellation date : ( / / )								
Shares								
Class of shares			)	( / /				6.
Class of shares redeemed (Note 1)  7. Redemption of shares	N/A N/A		)	( / /				
Tedeemed (Note 1)   Redemption of shares   Redemption date : ( / / )								
Shares (dd/mm/yyyy)  EGM approval date: ( / / )								
Class of shares issuable			)	( / /				7.
Class of shares issuable			)	( / /				
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)	N/A N/A	N/A			, 33337,			
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)			)	( / /				8.
N/A	N/A N/A		)	( / /	EGM approval date:			
	N/A N/A	IN/A						

			For Main B	oard a	and GEM listed		
				i	No. of new nares of issuer assued during the month arsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
	Type of Issue					the month	
		Class of shares issuable (Note 1)	·	_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)			
					N/A	N/A	
10	Other	Class of shares issuable (Note 1)					
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A	
			Ordinary sh eference sh (Other o	ares)	N/A N/A N/A		
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	(1)	0		
				(2)	0		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):		N/A		
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		N/A		
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):		
N/A		
		_
		_
		<del></del>
Submitted by: _	Lam Yuen Ling Eva	
Title:	Joint Company Secretary	
(Director,	Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.