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CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED*
新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

ANNOUNCEMENT

ISSUANCE OF FIRST TRANCHE OF MEDIUM-TERM NOTES FOR 2020

Reference is made to the announcements of China Suntien Green Energy Corporation Limited (the “**Company**”) dated 11 October 2019 and 26 November 2019 in relation to the Company’s registration of not more than RMB1.0 billion medium-term notes. The Company has received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu [2020] No. MTN313) (the “**Notice of Acceptance of Registration**”) from the National Association of Financial Market Institutional Investors, pursuant to which the Company’s registration of RMB1.0 billion medium-term notes was accepted, and the Company was permitted to issue the notes by tranche within the term of registration, being two years from the date of the Notice of Acceptance of Registration.

The board of directors of the Company (the “**Board**”) announces that the Company will issue the first tranche of medium-term notes for 2020 (the “**Medium-Term Notes**”) to institutional investors in the China Interbank Bond Market from 13 May 2020 to 14 May 2020. The issuance size of the Medium-Term Notes will be RMB1.0 billion with a nominal value of RMB100 each. The Medium-Term Notes will be issued at the nominal value with a term of 5 years. The proceeds raised are intended to be used for repayment of interest-bearing liabilities for the Company and its subsidiaries. The coupon rate of the Medium-Term Notes will be determined by the results of centralized book-building.

China Construction Bank Corporation is the lead underwriter and China Development Bank is the joint lead underwriter of the Medium-Term Notes. The Medium-Term Notes will be publicly issued in the China Interbank Bond Market through a book-building and centralized placement organized by members of the underwriting group. The credit rating agency is China Cheng Xin International Credit Rating Co. Ltd. The credit rating of the Company is AAA with a stable outlook.

The issuance of the Medium-Term Notes does not constitute a transaction under Chapter 14 or 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

This announcement does not constitute, or form part of, an offer, invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the corporate bonds or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

By order of the Board of Directors
China Suntien Green Energy Corporation Limited
Mei Chun Xiao
Executive Director and President

Shijiazhuang City, Hebei Province, the PRC, 11 May 2020

As at the date of this announcement, the non-executive directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang and Mr. Wu Hui Jiang; the executive directors of the Company are Mr. Mei Chun Xiao and Mr. Wang Hong Jun; and the independent non-executive directors of the Company are Mr. Xie Wei Xian, Mr. Wan Yim Keung, Daniel and Dr. Lin Tao.

** For identification purpose only*